



FUNDING PARTNERS FOR HOUSING SOLUTIONS FUNDING APPLICATION

PUBLIC DISLCOSURE: Borrower acknowledges that certain terms and conditions, as shown within Loan Documents, may be subject to public disclosure requirements and as such may be disclosed to the public through various means. This is required pursuant to certain rules, regulations and statutes to which Lender is, or may be, subject in accordance to Lender's legal organization under IRS Code 501(c)(3).

APPLICANT INFORMATION

Name: _____

Address: _____

Contact Name: _____ Tax ID: _____

Phone: _____ Fax: _____ Email: _____

Authorized Agent: _____ Title: _____

Signature: _____ Date: _____

PROJECT INFORMATION

Name: _____ Est. Close Date: _____

Address: _____

County: _____ Loan Amount: \$ _____

Type: ____ Owner-Occupied ____ Rental ____ Other (specify) _____

Activity:

____ Insulation ____ Air Sealing ____ Windows

____ HVAC ____ Boilers ____ Lighting or other Electrical

____ Solar ____ Wind ____ GeoThermal

____ Other Energy Conservation or Efficiency Measures (specify)

Comments: _____

The iCAST Energy Efficiency and Renewable Energy Fund is managed by:

FUNDING PARTNERS FOR HOUSING SOLUTIONS (Funding Partners)

Preliminary Project Review

To assist Funding Partners in evaluating your loan request and minimize your time spent preparing unnecessary documentation for your application, please provide copies of the following information. Once we have established that our resources are sufficient to address your funding needs, you will be asked to forward the items applicable to your project listed on the **Underwriting Documentation** checklist. *You are invited to contact us for assistance in preparing any items on this list.* Thank You!

- _____ Written project outline that provides the following: **1)** Who will be obligated on the note. **2)** How the note will be secured. **3)** Population served by the project owner. **4)** Project timeline. **5)** Other participants to the project (city, county, state, outside contractors, etc.).
- _____ Articles of Organization and Bylaws for borrowing entity.
- _____ 501 (c) (3) determination letter.
- _____ Board resolution identifying and authorizing borrowers representative to obligate the organization.
- _____ iCAST Energy Conservation Measures Assessment and itemized project budget authorized by applicant.
- _____ Organizational financial statements to include: Current year-to-date balance sheet and income statement; financial audit for most recent two-year period.

Send information to:

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